



California Software Company Limited

CIN: L72300TN1992PLC022135

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Date: January 07, 2025

To The Deputy Manager Department of Corporate Services BSE Limited PJ Towers, Dalal Street Mumbai – 400 001 Scrip Code: 532386	To The Manager The National Stock Exchange of India Limited Exchange Plaza, Plot No C/1, G Block Bandra Kurla Complex Mumbai – 400 051 Scrip Code: CALSOFT
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Dear Sirs/Madam(s),

Subject: Regulations 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“**SEBI Listing Regulations**”) and outcome of the meeting of the board of directors (“**Board**”) of California Software Company Limited (the “**Company**”) held on January 07, 2025.

This is further to the meeting of the Board held on June 10, 2024, approving the offer and issuance of equity shares of the Company (the “**Rights Equity Shares**”) for an amount not exceeding ₹ 4990 lakhs, by way of a rights issue (“**Rights Issue**”), in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, other applicable laws.

Pursuant to the above, we wish to inform you that the Board at its meeting held today, i.e. on Tuesday, January 07, 2025 has, *inter alia*, considered and approved the following terms of the Rights Issue:

- a) **Total number of Rights Equity Shares and Rights Issue size:** 4,63,71,318 (Four Crore Sixty-Three Lakhs Seventy-One Thousand Three Hundred Eighteen Only) Rights Equity Shares each on partly-paid basis for an amount up to ₹ 46,37,13,180 (Rupees Forty-Six Crore Thirty-Seven Lakhs Thirteen Thousand One Hundred Eighty Only) (assuming full subscription and payment of call monies).
- a. **Rights Issue Price:** ₹ 10/- per Rights Equity Share shall be payable on Application.

Due Date	Face Value (₹)	Total (₹)
On Application	2.5	2.50
One or more subsequent Calls, with terms and conditions such as the number of Calls and the timing and quantum of each Call as may be decided by our Board/ Rights Issue Committee from time to time.	7.5	7.50
Total (₹)	10.00	10.00

- b. **Record date: Wednesday, January 15, 2025**, designated for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue (“**Eligible Equity Shareholders**”);

c. **Rights Issue period:**

1. **Rights Issue Opening Date:** Friday, January 24, 2025;
2. **Last date for on Market Renunciation:** Tuesday, January 28, 2025 and
3. **Rights Issue Closing Date:** Friday, January 31, 2025.

d. **Outstanding Equity Shares:**

1. **Prior to the Rights Issue:** 1,54,57,106 equity shares of the Company.
2. **Post Rights Issue[#]:** 6,18,28,424 equity shares of the Company.
#Assuming full subscription and payment of call monies.

e. **Rights entitlement ratio:** 3 Rights Equity Shares for every 1 fully paid-up equity share of the Company held by the eligible equity shareholders of the Company, as on the record date.

f. **Other terms of the Rights Issue:** To be included in the Letter of Offer to be filed by the Company.

g. **ISIN for Rights Entitlement:** IN9526B01012

Further, the Company has made necessary arrangements with NSDL and CDSL for the credits of the Rights Entitlement in dematerialized form in the demat account of the eligible equity shareholders as on the Record date.

Additionally, the Board also **approved the Letter of Offer** to be filed with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited.

The meeting of the Board commenced at 06.00 P.M. and completed at 08.30 P.M.

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

We request you to take the aforesaid on records and to disseminate it to your members.

Yours faithfully,

For California Software Company Limited



Krishnamoorthy Venkatesan
Company Secretary & Compliance Officer

