



CALIFORNIA SOFTWARE COMPANY LIMITED

Registered Office: Workflo, Greeta Towers, Industrial Estate, Perungudi, OMR Phase 1, Chennai – 600 096, Tamil Nadu, India.

Tel. No.: +91 94448 60882; **Fax No.:** N.A.; **Email ID:** investor@calsoftgroup.com

Contact Person: Mr. Krishnamoorthy Venkatesan, Company Secretary and Compliance Officer

Tel: +91 94448 60882; **Email-ID:** investor@calsoftgroup.com; **Website:** www.calsofts.com;

Corporate Identification Number: L72300TN1992PLC022135

ENTITLEMENT LETTER FOR THE RIGHTS ISSUE

Ref. No. :
DP ID - Client ID / Folio No. :
Sole/First Holder Name :
Address :

Dear Shareholder,

Sub: Rights Issue of Equity Shares

Ref: This is an Abridged Letter of Offer (Abridged LOF) containing salient features of the Letter of Offer dated January 07, 2025 (the "LOF"), which is available on the websites of our Company, Registrar, and the Stock Exchanges. You are encouraged to read greater details available in the Letter of Offer. Capitalized terms not specifically defined herein shall have the meaning ascribed to them in the Letter of Offer.

ISSUE OF UP TO 46,371,318 PARTLY PAID-UP EQUITY SHARES* OF FACE VALUE OF ₹10.00/- (“RIGHTS EQUITY SHARES”) OF OUR COMPANY EACH AT A PRICE OF ₹ 10/- PER RIGHTS EQUITY SHARE (AT PAR PER RIGHTS EQUITY SHARE) (“ISSUE PRICE”) FOR AN AMOUNT NOT EXCEEDING ₹4637.13 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF THREE (3) RIGHTS EQUITY SHARES FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS (THE “ISSUE”) AS ON THE RECORD DATE, THAT IS, JANUARY 15, 2025.

**Assuming full subscription with respect to Rights Equity Shares*

Number of Equity Shares held by you on Record Date being WEDNESDAY, January 15, 2025	Number of Rights Entitlements

You are advised to read the disclaimer carefully before reading, accessing or making any other use of the documents

You have been sent this e-mail (including its enclosures) in electronic form in compliance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, SEBI Rights Issue circulars & and other relevant circulars issued by the Securities and Exchange Board of India from time to time. This e-mail does not constitute an offer of, or a solicitation of an offer to purchase, any securities of CALIFORNIA SOFTWARE COMPANY LIMITED in any jurisdiction where offers or solicitations are not permitted by law. The information in this e-mail is solely intended for distribution to, and use by Eligible Equity Shareholders as of the Record Date i.e, Wednesday, January 15, 2025, who have provided an Indian address to the Company or who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. By accessing this e-mail and its enclosures, you are hereby deemed to represent that you qualify under one of the foregoing criteria. This e-mail and its enclosures should not be reproduced, transmitted or distributed to any other person.

IF YOU ARE NOT PERMITTED TO VIEW THESE DOCUMENTS OR ARE IN ANY DOUBT AS TO WHETHER YOU ARE PERMITTED TO VIEW THESE DOCUMENTS, PLEASE DELETE THIS E-MAIL WITHOUT ACCESSING OR DISTRIBUTING ITS CONTENTS.

With reference to the above subject, given below are the links to your Rights Entitlement Letter, Abridged Letter of Offer and Application Form, to participate in the Rights Issue. Please note that these documents have to be read along with the email disclaimer, the link of which has been provided below. You can access the same by clicking on the links given below to view, download and print the same as required.

Disclaimer	FAQ	Application Form	Abridged Letter of Offer
CLICK HERE	CLICK HERE	CLICK HERE	CLICK HERE



THIS IS TO INFORM YOU THAT THE CAPTIONED ISSUE OPENS FOR SUBSCRIPTION ON JANUARY 24, 2025 AND CLOSSES FOR SUBSCRIPTION ON JANUARY 31, 2025

Please refer to the FAQs available on the websites of the Company i.e. www.calsofts.com and the Registrar to the Issue i.e. www.integratedregistry.in which may be used as guidance for making an Application in the Rights Issue. *Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

Issue Schedule

You are requested to take note of the following schedule of the Issue:

LAST DATE FOR CREDIT OF RIGHTS ENTITLEMENTS	Thursday, January 23, 2025
ISSUE OPENING DATE	Friday, January 24, 2025
LAST DATE FOR ON MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS #	Tuesday, January 28, 2025
ISSUE CLOSING DATE*	Friday, January 31, 2025
FINALISATION OF BASIS OF ALLOTMENT (ON OR ABOUT)	Friday, February 07, 2025
DATE OF ALLOTMENT (ON OR ABOUT)	Friday, February 07, 2025
DATE OF CREDIT (ON OR ABOUT)	Thursday, February 13, 2025
DATE OF TRADING APPROVAL (ON OR ABOUT)	Friday, February 14, 2025

* *Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.*

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN WHOLE OR IN PART, IN OR INTO THE UNITED STATES OF AMERICA OR IN ANY OTHER JURISDICTION IN WHICH SUCH DISTRIBUTION OR DISSEMINATION WOULD BE PROHIBITED BY APPLICABLE LAW.

All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated January 07, 2025, filed with the Stock Exchanges and the Securities and Exchange Board of India.

Thanking you

Yours faithfully,

For **CALIFORNIA SOFTWARE COMPANY LIMITED**

Sd/-

K. Venkatesan

Company Secretary & Compliance Officer