

<b>APPLICATION FORM FOR ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCEES ONLY USING ASBA FACILITY</b>	 <b>CALIFORNIA SOFTWARE COMPANY LIMITED</b>	<b>NOT INTENDED FOR ELIGIBLE EQUITY</b>	
		<b>ISSUE OPENS ON</b>	Friday, January 24, 2025
		<b>LAST DATE FOR ON-MARKET RENUNCIATION*</b>	Tuesday, January 28, 2025
		<b>ISSUE CLOSES ON#</b>	Friday, January 31, 2025
Application No.	<b>Registered Office:</b> Workflo, Greta Towers, Industrial Estate, Perungudi, OMR Phase I, Chennai – 600 096, Tamil Nadu, India. <b>Tel. No.:</b> +91 94448 60882; <b>Fax No.:</b> N.A.; <b>Email ID:</b> investor@calsoftgroup.com <b>Contact Person:</b> Mr. Krishnamoorthy Venkatesan, Company Secretary and Compliance Officer <b>Tel:</b> +91 94448 60882; <b>Email-ID:</b> investor@calsoftgroup.com; <b>Website:</b> www.calsofts.com;	<i>* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or before the Issue Closing Date.</i> <i># Our Board or the Capital Raising Committee will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the Application shall be permitted by any Applicant after the Issue Closing Date.</i>	
Collecting SCSB's Sign and Seal			

Please read the letter of offer dated January 07, 2025 (“**Letter of Offer**” or “**LOF**”), the Abridged Letter of Offer, the Rights Entitlement Letter and instructions on the reverse of this Application Form carefully. All capitalized terms not defined herein shall carry the same meaning as ascribed to them in the Letter of Offer.

**DO NOT TEAR OR DETACH ANY PART OF THIS APPLICATION FORM.**  
**THIS DOCUMENT IS NOT NEGOTIABLE.**

**ISSUE OF UP TO 46,371,318 PARTLY PAID-UP\* EQUITY SHARES OF FACE VALUE OF ₹10.00/- (“RIGHTS EQUITY SHARES”) OF OUR COMPANY EACH AT A PRICE OF ₹ 10/- PER RIGHTS EQUITY SHARE (AT PAR PER RIGHTS EQUITY SHARE) (“ISSUE PRICE”) FOR AN AMOUNT NOT EXCEEDING ₹4,990.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF THREE (3) RIGHTS EQUITY SHARES FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS (THE “ISSUE”) AS ON THE RECORD DATE, THAT IS, WEDNESDAY, JANUARY 15, 2025. THE ISSUE PRICE IS THE SAME AS THE FACE VALUE OF THE EQUITY SHARE, I.E., ₹10 PER RIGHTS EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE 139 OF THIS LETTER OF OFFER.**

*\*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares*

AMOUNT PAYABLE PER RIGHTS EQUITY SHARE	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)
On Application	2.50	0	2.50
One or more subsequent calls as may be decided by the Board from time to time	7.50	0	7.50
<b>Total</b>	<b>10.00</b>	<b>0</b>	<b>10.00</b>

On application, investors will be required to pay ₹2.50 per Rights Equity Share, constituting 25% of the issue price. The balance of ₹7.50 per Rights Equity Share, constituting 75% of the issue price, will be payable in one or more subsequent calls, as determined by the Board or the Rights Issue Committee, at their sole discretion, within a period of 12 months.

\* For further details on the Payment Schedule, see “*Terms of the Issue*” on page 139 of this Letter of Offer.

**ON APPLICATION, INVESTORS WILL HAVE TO PAY ₹ 2.50 PER RIGHTS EQUITY SHARE, WHICH CONSTITUTES 25 % OF THE ISSUE PRICE INCLUDING PREMIUM AND A BALANCE ₹ 7.50 PER RIGHTS EQUITY SHARE WHICH CONSTITUTES 75% OF THE ISSUE PRICE, WILL HAVE TO BE PAID, ON ONE OR MORE SUBSEQUENT CALL(S), AS DETERMINED, FROM TIME TO TIME, WITHIN 12 MONTHS PERIOD, AT ITS SOLE DISCRETION, BY OUR BOARD OR THE RIGHTS ISSUE COMMITTEE.**

COMPANY	BANKER TO THE ISSUE	REGISTRAR TO THE ISSUE
		
<b>CALIFORNIA SOFTWARE COMPANY LIMITED</b> <b>Registered Office:</b> Workflo, Greta Towers, Industrial Estate, Perungudi, OMR Phase I, Chennai – 600 096, Tamil Nadu, India. <b>Tel. No.:</b> +91 94448 60882; <b>Fax No.:</b> N.A.; <b>Email ID:</b> investor@calsoftgroup.com <b>Contact Person:</b> Mr. Krishnamoorthy Venkatesan, Company Secretary and Compliance Officer <b>Tel:</b> +91 94448 60882; <b>Email-ID:</b> investor@calsoftgroup.com; <b>Website:</b> www.calsofts.com; <b>Corporate Identification Number:</b> L72300TN1992PLC022135	<b>AXIS BANK LIMITED</b> <b>Address:</b> 2 Medavakkam main road, Madipakkam Chennai – 600 091. <b>Mobile:</b> 9176800831/2, <b>Fax:</b> NA <b>Email:</b> bhhd83@axisbank.com; oph83@axisbank.com <b>Website:</b> www.axisbank.com <b>Contact Person:</b> Mr. Krishnamoorthy and Mrs. Ramani	<b>INTEGRATED REGISTRY MANAGEMENT SERVICES PVT. LTD</b> <b>Address:</b> Kences Towers, 2nd Floor, No.1, Ramakrishna Street, North Usman Road, T.Nagar, Chennai - 600 017 <b>Telephone:</b> +91 44 28140801-803; <b>Fax No:</b> 044-28142479 <b>Email:</b> yuvraj@integratedindia.in; <b>Website:</b> www.integratedregistry.in <b>Investor Grievance ID:</b> yuuraj@integratedindia.in <b>SEBI Registration No:</b> INR000000544

Date: ,2025

To  
**The Board of Directors,**  
California Software Company Limited

**Dear Sir/ Madam,**

- I/We hereby accept and apply for Allotment of the Rights Equity Shares (including additional Rights Equity Shares, if applicable) mentioned in **Block I of Point 5** below in response to the Abridged Letter of Offer/Letter of Offer and any addendum thereto offering the Equity Shares to me/us on rights basis.
- I/We agree to pay the amount specified in **Block II of Point 5** below at the price of ₹2.50 per Rights Equity Share payable on Application on the total number of Rights Equity Shares specified in **Block I of Point 5** below.
- I/We hereby accept that, on application, I/We will be required to pay ₹2.50 per Rights Equity Share, constituting 25% of the issue price. The balance of ₹7.50 per Rights Equity Share, constituting 75% of the issue price, will be payable in one or more subsequent calls, as determined from time to time, within a period of 12 months, at the sole discretion of the Board or the Rights Issue Committee.
- I/We agree to accept the Rights Equity Shares Allotted to me/us and to hold such Equity Shares upon the terms and conditions of the Abridged Letter of Offer, Letter of Offer and any addendum thereto, this Application Form, Rights Entitlement Letter and subject to the provisions of the Companies Act, 2013, SEBI ICDR Regulations, circulars issued by SEBI from time to time in connection with Rights Issue, as applicable ASBA Circulars and the rules made thereunder and the Memorandum and Articles of Association of the Company.
- I/We undertake that I/we will sign all such other documents and do all other such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Rights Equity Shares in respect of which this application may be accepted.
- I/We also agree to accept the Rights Equity Shares subject to laws, as applicable, guidelines, circulars, rules, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI /Government of India / RBI and/or other authorities.
- I/We hereby solemnly declare that I am/we are not applying for the Rights Equity Shares in contravention of section 269SS of the Income-Tax Act, 1961.
- I/We authorise you to place my/our name(s) on the register of shareholders/register of beneficial owners of the Company.
- I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.
- I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.
- I/We hereby make the representations, warranties, acknowledgments and agreements outlined in the sections of the Letter of Offer.
- **For Resident Applicants:** I am/ we are not applying for the Rights Equity Shares as nominee(s) of any Person who is/ are resident outside India or foreign national(s) or a foreign company or a foreign-controlled company. I/We hereby make the representations, warranties, acknowledgments and agreements set forth in the Letter of Offer.
- **For Non-Resident Applicants:** I am/ we are non-resident Investors and who have made payments by way of a valid bank account in compliance with relevant FEMA regulations/ circulars, rules and other applicable laws. I/We hereby make the representations, warranties, acknowledgments and agreements set forth in the Letter of Offer.
- I/We acknowledge that we, the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations, warranties and agreements set forth herein.



## GENERAL INSTRUCTIONS

- (a) Please read the Letter of Offer and Application Form carefully to understand the Application process and applicable settlement process.
- (b) In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their Demat account to the Registrar or our Company at least two working days before the Issue Closing Date i.e. January 31, 2025, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period. Such Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in Section Terms of the Issue-
- "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 144 of the Letter of Offer.*
- (c) Please read the instructions on the Application Form sent to you.
- (d) The Application Form can be used by both the Eligible Equity Shareholders and the Renounees.
- (e) Application should be made only through the ASBA facility.
- (f) Application should be complete in all respects. The Application Form was found incomplete with regard to any of the particulars required to be given therein, and/ or which are not completed in conformity with the terms of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form are liable to be rejected.
- (g) In case of non-receipt of the Application Form, the Application can be made on plain paper mentioning all necessary details as mentioned under the section "Application on Plain Paper under ASBA process" on page 143 of the Letter of Offer.
- (h) In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.
- (i) An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA-enabled bank account with an SCSB, before making the Application.
- (j) Applications should be (i) submitted to the Designated Branch of the SCSB or made online/electronically through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Please note that on the Issue Closing Date i.e. January 31, 2025, (ii) Applications through the ASBA process will be uploaded until 5.00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.
- (k) Applications should not be submitted to the Bankers to the Issue or Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), our Company or the Registrar.
- (l) In case of Application through the ASBA facility, Investors are required to provide necessary details, including details of the ASBA Account, and authorization to the SCSB to block an amount equal to the Application Money in the ASBA Account mentioned in the Application Form.
- (m) All Applicants, and in the case of Application in joint names, each of the Joint Applicants, should mention their PAN allotted under the Income-tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, Applications without PAN will be considered incomplete and are liable to be rejected. With effect from August 16, 2010, the demat accounts for Investors for which PAN details have not been verified shall be "suspended for credit" and no Allotment and credit of Rights Equity Shares pursuant to this Issue shall be made into the accounts of such Investors.
- (n) In case of Application through the ASBA facility, all payments will be made only by blocking the amount in the ASBA Account. Cash payment or payment by cheque or demand draft or pay order or NEFT or RTGS or through any other mode is not acceptable for application through the ASBA process. In case payment is made in contravention of this, the Application will be deemed invalid and the Application Money will be refunded and no interest will be paid thereon.
- (o) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.
- (p) In case of joint holders and physical Applications through the ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the First Applicant.
- (q) All communication in connection with the Application for the Rights Equity Shares, including any change in address of the Eligible Equity Shareholders should be addressed to the Registrar before the date of Allotment in this Issue quoting the name of the first/sole Applicant, folio numbers/DP ID and Client ID and Application Form number, as applicable. In case of any change in address of the Eligible Equity Shareholders, the Eligible Equity Shareholders should also send the intimation for such change to the respective depository participant, or to our Company or the Registrar in case of Eligible Equity Shareholders holding Equity Shares in physical form.
- (r) Only persons outside restricted jurisdictions and who are eligible to subscribe for Rights Entitlement and Rights Equity Shares under applicable securities laws are eligible to participate.
- (s) Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein. Applications made through the ASBA facility may be submitted at the Designated Branches of the SCSBs. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.
- (t) In terms of the SEBI circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making applications by banks on their account using the ASBA facility, SCSBs should have a separate account in their name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making applications in public/ rights issues and clear demarcated funds should be available in such account for ASBA applications.

For details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" beginning on page 140 of the Letter of Offer.

**PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.**

Please ensure that the Application Form and necessary details are filled in. In place of the Application number, Investors can mention the reference number of the Entitlement Letter received from the Registrar informing them about their Rights Entitlement or the last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of the application number.

**LAST DATE FOR APPLICATION**

The last date for submission of the duly filled-in Application Form or a plain paper Application is January 31, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges, and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in “Basis of Allotment” mentioned below.

Please note that on the Issue Closing Date, Applications through the ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of the Application number, Shareholders can mention the reference number of the e-mail received from the Registrar informing them about their Rights Entitlement or the last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of the application number.

**WITHDRAWAL OF APPLICATION**

An Investor who has applied in this Issue may withdraw their application at any time during the Issue Period by approaching the SCSB where the application is submitted. However, no Investor applying through the ASBA facility may withdraw their application post the Issue Closing Date.

**LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)**

The list of banks who have registered with SEBI to act as SCSBs for the ASBA Process is <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. For a list of branches of the SCSBs named by the respective SCSBs to receive the ASBA Forms from the Designated Intermediaries, please refer to the above-mentioned link.

In accordance with the SEBI ICDR Regulations, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of:

- (i) Our Company at [www.calsofts.com](http://www.calsofts.com)
- (ii) The Registrar to the Issue at [www.integratedregistry.in](http://www.integratedregistry.in); and
- (iii) The Stock Exchanges at <https://www.bseindia.com> and <https://www.nseindia.com>
- (iv) Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e. [www.integratedregistry.in](http://www.integratedregistry.in)) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e. <https://www.calsofts.com>);

The shareholders are requested to e-mail “[yuvraj@integratedindia.in](mailto:yuvraj@integratedindia.in)” for the following grievances.

- (i) Frequently asked questions and online/electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders
- (ii) Updation of Indian address/e-mail
- (iii) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form
- (iv) Submission of self-attested PAN, client master list and demat account details by non-resident Eligible Equity

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, the number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip (in case of ASBA process).

For details on the ASBA process, please refer to the chapter entitled ‘Terms of the Issue’ beginning on page 139 of the Letter of Offer.