

Date: January 22, 2025

To The Deputy Manager Department of Corporate Services BSE Limited PJ Towers, Dalal Street Mumbai – 400 001 Scrip Code: 532386	To The Manager The National Stock Exchange of India Limited Exchange Plaza, Plot No C/1, G Block Bandra Kurla Complex Mumbai – 400 051 Scrip Code: CALSOFT
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Sub: Newspaper Advertisement – Disclosure under Regulation 30 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we enclose herewith copies of the newspaper publications related to the extract of the *Notice to Shareholders cum Addendum Advertisement* regarding the upcoming Rights Issue of the Company.

The extract was published in the following newspapers on January 21, 2025:

1. **Financial Express** (English – All India Edition)
2. **Public Power** (Hindi – All India Edition)
3. **Makkal Kural** (Tamil Newspaper – Tamil Nadu Edition)


The same will also be made available on the Company’s website at www.calsofts.com for reference.

This is for your information and record. Please feel free to contact us for any further information or clarification.

Thanking you,

Yours faithfully,

For California Software Company Limited



Krishnamoorthy Venkatesan
Company Secretary & Compliance Officer



This is solely an advertisement for informational purposes and is not intended for publication, distribution, or release, directly or indirectly, in the United States of America or any jurisdiction outside India. It does not constitute an announcement or an offer document. All capitalized terms used but not defined herein shall have the meaning ascribed to them in the Letter of Offer dated January 07, 2025, filed with the stock exchanges, namely BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges"), and with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").



Realize Your Ideas

CALIFORNIA SOFTWARE COMPANY LIMITED

Our Company was incorporated as "California Software Company Limited" under the Companies Act, 1956, and a certificate of incorporation was issued by the Registrar of Companies, Tamil Nadu, on February 6, 1992. Further, our Company received a certificate of commencement of business from the Registrar of Companies, Tamil Nadu, on October 19, 1992. For details, in respect of change in the Registered Office of our Company, please see the chapter titled "General Information" on page of this Letter of Offer
Registered Office: Workflo, Greta Towers, Industrial Estate, Perungudi, OMR Phase 1, Chennai – 600 096, Tamil Nadu, India. Tel. No.: +91 94448 60882; Fax No.: N.A.; **Email ID:** investor@calsoftgroup.com **Contact Person:** Mr. Krishnamoorthy Venkatesan, Company Secretary and Compliance Officer. Tel: +91 94448 60882; Email-ID: investor@calsoftgroup.com; Website: www.calsofts.com; **Corporate Identification Number:** L72300TN1992PLC022135;

OUR PROMOTER: DR. M. VASUDEVAN

ISSUE OF UP TO ₹ 4,63,71,318 PARTLY PAID-UP* EQUITY SHARES OF FACE VALUE OF ₹10.00/- ("RIGHTS EQUITY SHARES") OF OUR COMPANY EACH AT A PRICE OF ₹ 10/- PER RIGHTS EQUITY SHARE (AT PAR PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") FOR AN AMOUNT ₹ 4,637.13 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS (THE "ISSUE") AS ON THE RECORD DATE, THAT IS, JANUARY 15, 2025. THE ISSUE PRICE IS SAME AS THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE OF THE LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares

ISSUE PROGRAMME :

ISSUE OPENS ON:	LAST DATE FOR ON MARKET RENUNCIATION**	ISSUE CLOSSES ON #
FRIDAY, JANUARY 24, 2025	TUESDAY, JANUARY 28, 2025	FRIDAY, JANUARY 31, 2025

** Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.
 # Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date).
 Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS 1 (ONE) TIME THE FACE VALUE OF THE EQUITY SHARE.

ASBA*	Simple, Safe, Smart way of Application – Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section
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Facilities for application in this issue:
ASBA Facility
 Investors are advised to carefully read the provisions related to such Applications before submitting their Application through the ASBA process. For detailed information, please refer to "Terms of the Issue - Making an Application through the ASBA Process" on page 141 of the Letter of Offer. Applications can be submitted at the Designated Branches of the SCSBs. Additionally, SCSBs submitting Applications on their own account via the ASBA facility must maintain a separate account in their own name with another SEBI-registered SCSB. This account must be used exclusively for making Applications in this Issue, ensuring that clearly demarcated funds are available in the account for the Application.
CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS
 Pursuant to SEBI ICDR Regulations, SEBI Rights Issue Circulars, and the Letter of Offer, the Rights Entitlements of Eligible Equity Shareholders will be credited to their respective demat accounts and admitted for trading on Stock Exchanges under ISIN INE526B20014, subject to approvals. For details, refer to "Terms of the Issue - Credit of Rights Entitlements" on page 150 of the Letter of Offer.
 As per Regulation 77A of SEBI ICDR Regulations, the credit of Rights Entitlements and Equity Share Allotment will be in dematerialised form only. Eligible Equity Shareholders holding shares in physical form as of the Record Date must provide their demat account details to the Registrar or the Company at least two Working Days before the Issue Closing Date. Failure to do so will result in the lapse of their Rights Entitlements. Such Shareholders should send their details, including name, address, contact details, self-attested PAN, and client master sheet, to the Registrar by email, post, courier, or hand delivery. Rights Entitlements for those without demat account details will be credited to a demat suspense escrow account opened by the Company.
PROCEDURE FOR APPLICATION: As per Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars, and ASBA Circulars, all investors applying in this issue must mandatorily use the ASBA process. Investors should carefully review the provisions for such applications before applying. For details on the procedure for resident eligible shareholders holding equity shares in physical form as of the Record Date, refer to "Making of an application by eligible equity shareholders holding equity shares in physical form" on page 144 of the Letter of Offer.
Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer to the above-mentioned link.
Application by Eligible Equity Shareholders holding Equity Shares in physical form
 As per Regulation 77A of the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares will be in dematerialised form only. Eligible Equity Shareholders holding shares in physical form as of the Record Date and wishing to subscribe must provide their demat account details to the Registrar or Company at least two clear Working Days before the Issue Closing Date. This ensures the Rights Entitlements are credited to their accounts at least one day before the Issue Closing Date.
PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.
Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date. Dispatch of the Abridged Letter of Offer (ALOF) and application: The dispatch of the ALOF and the application form was completed on January 20, 2025, 2025 by the Registrar to the Issue.
Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or (g) non-institutional equity shareholders in the United States.
Applications on Plain Paper under ASBA process
 Eligible Equity Shareholders eligible to apply under the ASBA process may submit a plain paper Application to subscribe to this Issue. Such Applications must be submitted to the Designated Branch of the SCSB, authorising it to block the Application Money in the respective bank account. Applications from addresses outside India will not be accepted. Alternatively, Eligible Equity Shareholders can use the Application Form available online on the websites of our Company, the Registrar, or the Stock Exchanges.
 Please note that those applying on plain paper cannot renounce their Rights Entitlements or use the Application Form for renunciation purposes, even if received later. The plain paper Application, duly signed by the Eligible Equity Shareholder (including joint holders, as per the bank's specimen signature), must reach the Designated Branch of the SCSB before the Issue Closing Date and include the required details. Name of our Issuer, being California Software Company Limited;
 • Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
 • Registered Folio Number/ DP and Client ID No.;
 • Number of Equity Shares held as on Record Date;
 • Allotment option preferred - only Demat form;
 • Number of Rights Equity Shares entitled to;
 • Number of Rights Equity Shares applied for;
 • Number of Additional Rights Equity Shares applied for, if any;
 • Total number of Rights Equity Shares applied for within the Right Entitlements;
 • Total amount paid at the rate of ₹ 10/- per Rights Equity Share;
 • Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
 • In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
 • Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;
 • Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
 • Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
 • Additionally, all such Applicants are deemed to have accepted the following:
 "I/ We understand that the Rights Entitlement and Rights Equity Shares are not, and will not be, registered under the United States Securities Act of 1933, as amended ("US Securities Act"), or any United States state securities laws. They may not be offered, sold, resold, or transferred within the United States, its territories, or possessions, or to, or for the account or benefit of, a United States person as defined in Regulation S of the US Securities Act ("Regulation S"). I/We understand the Rights Equity Shares are being offered in India, not in the United States, and this application is not an offering or solicitation in the United States. Accordingly, this application must not be forwarded or transmitted to the United States. I/We confirm that I/We are not in the United States and understand that neither the Registrar nor any person acting on our behalf will accept subscriptions from anyone believed to be a resident of the United States, a "U.S. Person" (as defined in Regulation S), or otherwise ineligible under their jurisdiction's securities laws. "I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
 I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.
 I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.
 Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.integratedregistry.in. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.
Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Friday, January 31, 2025, i.e. Issue Closing Date.
Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.
a. On Market Renunciation
 The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock exchanges through a registered stock-broker in the same manner as the existing Equity Shares.
 In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock exchanges under ISIN: IN8526B01021 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock exchanges from time to time.
 The Rights Entitlements are tradable in dematerialised form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.
 The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Friday, January 24, 2025 to Tuesday, January 28, 2025 (both days inclusive).
 The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: IN8526B01021 band indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.
 The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on T-1 rolling settlement basis, where "T" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock exchanges and the SEBI.
b. Off Market Renunciation
 The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.
 Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue.
 The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: IN8526B01021, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.
 The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.
 The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.
Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.
Listing and trading of the Equity Shares to be issued pursuant to this Issue
 The existing Equity Shares are listed and traded on BSE (Scrip Code: 538706) and NSE (Scrip code: CALSOFT) under the ISIN: INE526B01014. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/trading approvals from the Stock exchanges. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Rights Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.
Disclaimer clause of NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE'
Disclaimer clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited."
Availability of issue materials: The Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent / dispatched only to the Eligible Equity Share holders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Share holders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Share holders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.
 Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:
 a) Our Company at www.calsofts.com ;
 b) the Registrar to the Issue at www.integratedregistry.in, and
 c) the Stock Exchange at www.bseindia.com and www.nseindia.com
Allotment Banker Account – Axis Bank Limited
For Risk Factors and other details, kindly refer page No. 24 of the Letter of Offer
Other important links and helpline
 The Investors can visit following links for the below-mentioned purposes:
 a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.integratedindia.in
 b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.integratedindia.in
 c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.integratedindia.in
 d) Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: <https://www.integratedindia.in>

COMPANY	BANKER TO THE ISSUE	REGISTRAR TO THE ISSUE
 Realize Your Ideas CALIFORNIA SOFTWARE COMPANY LIMITED Registered Office: Workflo, Greta Towers, Industrial Estate, Perungudi, OMR Phase 1, Chennai - 600 096, Tamil Nadu, India. Tel. No.: +91 94448 60882; Fax No.: N.A.; Email ID: investor@calsoftgroup.com Contact Person: Mr. Krishnamoorthy Venkatesan, Company Secretary and Compliance Officer. Tel: +91 94448 60882; Email-ID: investor@calsoftgroup.com; Website: www.calsofts.com; Corporate Identification Number: L72300TN1992PLC022135	 AXIS BANK LIMITED Address: 2 Medavakkam main road, Madipakkam, Chennai - 600 091. Mobile: 9176800831/2. Fax: NA, Email: bhhd83@axisbank.com; oprh83@axisbank.com Website: www.axisbank.com Contact Person: Mr. Krishnamoorthy and Mrs. Ramani	 INTEGRATED REGISTRY MANAGEMENT SERVICES PVT. LTD Address: Kences Towers, 2nd Floor, No. 1, Ramakrishna Street, North Usman Road, T.Nagar, Chennai - 600 017 Telephone: +91 44 28140801-803; Fax No: 044-28142479 Email: yuvraj@integratedindia.in; Website: www.integratedregistry.in Investor Grievance ID: yuraj@integratedindia.in SEBI Registration No: INR000000544

Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 139 of the Letter of Offer.

For CALIFORNIA SOFTWARE COMPANY LIMITED
On behalf of Board of Directors
 Sd/-
Mr. Krishnamoorthy Venkatesan
COMPANY SECRETARY AND COMPLIANCE OFFICER

DISCLAIMER: Our Company is proposing, subject to market conditions and other considerations, to undertake a rights issue of its Equity Shares and has filed a Letter of Offer with BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"). The Letter of Offer is available on the SEBI website at www.sebi.gov.in, the stock exchanges' websites at www.bseindia.com and www.nseindia.com, and the Registrar's website at www.integratedregistry.in. Investing in equity shares involves a high degree of risk. Potential investors are advised to refer to the Letter of Offer, including the section "Risk Factors" on Page 24, for detailed information. This announcement is intended for publication in India only and must not be released in the United States. It does not constitute an offer or sale of securities in any jurisdiction, including the United States, where securities described herein cannot be offered or sold without registration or an exemption under the US Securities Act of 1933, as amended. No public offering of securities is being made in the United States.

This is solely an advertisement for informational purposes and is not intended for publication, distribution, or release, directly or indirectly, in the United States of America or any jurisdiction outside India. It does not constitute an announcement or an offer document. All capitalized terms used but not defined herein shall have the meaning ascribed to them in the Letter of Offer dated January 07, 2025, filed with the stock exchanges, namely BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges"), and with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").



CALIFORNIA SOFTWARE COMPANY LIMITED

Realize Your Ideas

Our Company was incorporated as "California Software Company Limited" under the Companies Act, 1956, and a certificate of incorporation was issued by the Registrar of Companies, Tamil Nadu, on February 6, 1992. Further, our Company received a certificate of commencement of business from the Registrar of Companies, Tamil Nadu, on October 19, 1992. For details, in respect of change in the Registered Office of our Company, please see the chapter titled "General Information" on page of this Letter of Offer
Registered Office: Workflo, Greta Towers, Industrial Estate, Perungudi, OMR Phase 1, Chennai – 600 096, Tamil Nadu, India. Tel. No.: +91 94448 60882; Fax No.: N.A.; **Email ID:** investor@calsoftgroup.com **Contact Person:** Mr. Krishnamoorthy Venkatesan, Company Secretary and Compliance Officer Tel: +91 94448 60882; Email-ID: investor@calsoftgroup.com; Website: www.calsofts.com; **Corporate Identification Number:** L72300TN1992PLC022135;

OUR PROMOTER: DR. M. VASUDEVAN

ISSUE OF UP TO ₹ 4,63,71,318 PARTLY PAID-UP* EQUITY SHARES OF FACE VALUE OF ₹10.00/- ("RIGHTS EQUITY SHARES") OF OUR COMPANY EACH AT A PRICE OF ₹ 10/- PER RIGHTS EQUITY SHARE (AT PAR PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") FOR AN AMOUNT ₹ 4,637.13 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS (THE "ISSUE") AS ON THE RECORD DATE, THAT IS, JANUARY 15, 2025. THE ISSUE PRICE IS SAME AS THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE OF THE LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares

ISSUE PROGRAMME :

ISSUE OPENS ON:	LAST DATE FOR ON MARKET RENUNCIATION**	ISSUE CLOSES ON #
FRIDAY, JANUARY 24, 2025	TUESDAY, JANUARY 28, 2025	FRIDAY, JANUARY 31, 2025

** Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.
 # Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date).
 Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS 1 (ONE) TIME THE FACE VALUE OF THE EQUITY SHARE.

ASBA*	Simple, Safe, Smart way of Application – Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section
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Facilities for application in this Issue:
ASBA Facility
 Investors are advised to carefully read the provisions related to such Applications before submitting their Application through the ASBA process. For detailed information, please refer to "Terms of the Issue - Making an Application through the ASBA Process" on page 141 of the Letter of Offer. Applications can be submitted at the Designated Branches of the SCSBs. Additionally, SCSBs submitting Applications on their own account via the ASBA facility must maintain a separate account in their own name with another SEBI-registered SCSB. This account must be used exclusively for making Applications in this Issue, ensuring that clearly demarcated funds are available in the account for the Application.
CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS
 Pursuant to SEBI ICDR Regulations, SEBI Rights Issue Circulars, and the Letter of Offer, the Rights Entitlements of Eligible Equity Shareholders will be credited to their respective demat accounts and admitted for trading on Stock Exchanges under ISIN INE526B20014, subject to approvals. For details, refer to "Terms of the Issue - Credit of Rights Entitlements" on page 150 of the Letter of Offer.
 As per Regulation 77A of SEBI ICDR Regulations, the credit of Rights Entitlements and Equity Share Allotment will be in dematerialised form only. Eligible Equity Shareholders holding shares in physical form as of the Record Date must provide their demat account details to the Registrar or the Company at least two Working Days before the Issue Closing Date. Failure to do so will result in the lapse of their Rights Entitlements.
 Such Shareholders should send their details, including name, address, contact details, self-attested PAN, and client master sheet, to the Registrar by email, post, courier, or hand delivery. Rights Entitlements for those without demat account details will be credited to a demat suspense escrow account opened by the Company.
PROCEDURE FOR APPLICATION: As per Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars, and ASBA Circulars, all investors applying in this issue must mandatorily use the ASBA process. Investors should carefully review the provisions for such applications before applying. For details on the procedure for resident eligible shareholders holding equity shares in physical form as of the Record Date, refer to "Making of an application by eligible equity shareholders holding equity shares in physical form" on page 144 of the Letter of Offer.
Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Application by Eligible Equity Shareholders holding Equity Shares in physical form
 As per Regulation 77A of the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares will be in dematerialised form only. Eligible Equity Shareholders holding shares in physical form as of the Record Date and wishing to subscribe must provide their demat account details to the Registrar or Company at least two clear Working Days before the Issue Closing Date. This ensures the Rights Entitlements are credited to their accounts at least one day before the Issue Closing Date.
PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.
Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.
 Dispatch of the Abridged Letter of Offer (ALOF) and application: The dispatch of the ALOF and the application form was completed on January 20, 2025, 2025 by the Registrar to the Issue.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or (g) non-institutional equity shareholders in the United States.

Applications on Plain Paper under ASBA process
 Eligible Equity Shareholders eligible to apply under the ASBA process may submit a plain paper Application to subscribe to this Issue. Such Applications must be submitted to the Designated Branch of the SCSB, authorising it to block the Application Money in the respective bank account. Applications from addresses outside India will not be accepted.
 Alternatively, Eligible Equity Shareholders can use the Application Form available online on the websites of our Company, the Registrar, or the Stock Exchanges.

Please note that those applying on plain paper cannot renounce their Rights Entitlements or use the Application Form for renunciation purposes, even if received later. The plain paper Application, duly signed by the Eligible Equity Shareholder (including joint holders, as per the bank's specimen signature), must reach the Designated Branch of the SCSB before the Issue Closing Date and include the required details. Name of our Issuer, being California Software Company Limited;
 • Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
 • Registered Folio Number/ DP and Client ID No.;
 • Number of Equity Shares held as on Record Date;
 • Allotment option preferred - only Demat form;
 • Number of Rights Equity Shares entitled to;
 • Number of Rights Equity Shares applied for;
 • Number of Additional Rights Equity Shares applied for, if any;
 • Total number of Rights Equity Shares applied for within the Right Entitlements;
 • Total amount paid at the rate of ₹ 10/- per Rights Equity Share;
 • Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
 • In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
 • Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;
 • Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
 • Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
 • Additionally, all such Applicants are deemed to have accepted the following:

"I / We understand that the Rights Entitlement and Rights Equity Shares are not, and will not be, registered under the United States Securities Act of 1933, as amended ("US Securities Act"), or any United States state securities laws. They may not be offered, sold, resold, or transferred within the United States, its territories, or possessions, or to, or for the account or benefit of, a United States person as defined in Regulation S of the US Securities Act ("Regulation S"). I/We understand the Rights Equity Shares are being offered in India, not in the United States, and this application is not an offering or solicitation in the United States. Accordingly, this application must not be forwarded or transmitted to the United States. I/We confirm that I/We are not in the United States and understand that neither the Registrar nor any person acting on our behalf will accept subscriptions from anyone believed to be a resident of the United States, a "U.S. Person" (as defined in Regulation S), or otherwise ineligible under their jurisdiction's securities laws." "I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
 I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.
 I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."
 In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.
 Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.integratedregistry.in. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.
Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Friday, January 31, 2025, i.e. Issue Closing Date.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

a. On Market Renunciation
 The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock exchanges through a registered stock-broker in the same manner as the existing Equity Shares.
 In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock exchanges under ISIN: INE526B01021 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock exchanges from time to time.
 The Rights Entitlements are tradable in dematerialised form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.
 The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Friday, January 24, 2025 to Tuesday, January 28, 2025 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE526B01012 band indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue contract note in accordance with the requirements of the Stock exchanges and the SEBI.

b. Off Market Renunciation
 The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.
 Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE526B01021, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.
 The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.
Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE (Scrip Code: 538706) and NSE (Scrip code: CALSOFT) under the ISIN: INE526B01014. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/trading approvals from the Stock exchanges. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Rights Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

Disclaimer clause of NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE'"

Disclaimer clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited."

Availability of issue materials: The Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent / dispatched only to the Eligible Equity Share holders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Share holders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Share holders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:
 a) Our Company at www.calsofts.com ;
 b) the Registrar to the Issue at www.integratedregistry.in; and
 c) the Stock Exchange at www.bseindia.com and www.nseindia.com

Allotment Banker Account – Axis Bank Limited
Bankers to the issue and Refund Banker – Axis Bank Limited
For Risk Factors and other details, kindly refer page no. 24 of the Letter of Offer

Other important links and helpline

- The Investors can visit following links for the below-mentioned purposes:
- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.integratedindia.in
 - Update of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.integratedindia.in
 - Update of demat account details by Eligible Equity Shareholders holding shares in physical form: www.integratedindia.in
 - Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: <https://www.integratedindia.in>

COMPANY	BANKER TO THE ISSUE	REGISTRAR TO THE ISSUE
 Realize Your Ideas CALIFORNIA SOFTWARE COMPANY LIMITED Registered Office: Workflo, Greta Towers, Industrial Estate, Perungudi, OMR Phase 1, Chennai – 600 096, Tamil Nadu, India. Tel. No.: +91 94448 60882; Fax No.: N.A.; Email ID: investor@calsoftgroup.com Contact Person: Mr. Krishnamoorthy Venkatesan, Company Secretary and Compliance Officer Tel: +91 94448 60882; Email ID: investor@calsoftgroup.com; Website: www.calsofts.com; Corporate Identification Number: L72300TN1992PLC022135	 AXIS BANK LIMITED Address: 2 Medavakkam main road, Madipakkam, Chennai - 600 091. Mobile: 9176800831/2, Fax: NA, Email: bhhd83@axisbank.com; oprh83@axisbank.com Website: www.axisbank.com Contact Person: Mr. Krishnamoorthy and Mrs. Ramani	 INTEGRATED REGISTRY MANAGEMENT SERVICES PVT. LTD Address: Kences Towers, 2nd Floor, No. 1, Ramakrishna Street, North Usman Road, T.Nagar, Chennai - 600 017 Telephone: +91 44 28140801-803; Fax No: 044-28142479 Email: yuvraj@integratedindia.in Website: www.integratedregistry.in Investor Grievance ID: yuvraj@integratedindia.in SEBI Registration No: INR000000544

Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 139 of the Letter of Offer.

Place: Chennai
Date: January 20, 2025
For CALIFORNIA SOFTWARE COMPANY LIMITED
On behalf of Board of Directors
Sd/-
Mr. Krishnamoorthy Venkatesan
COMPANY SECRETARY AND COMPLIANCE OFFICER

DISCLAIMER: Our Company is proposing, subject to market conditions and other considerations, to undertake a rights issue of its Equity Shares and has filed a Letter of Offer with BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"). The Letter of Offer is available on the SEBI website at www.sebi.gov.in, the stock exchanges' websites at www.bseindia.com and www.nseindia.com, the Company's website at www.calsofts.com, and the Registrar's website at www.integratedregistry.in. Investing in equity shares involves a high degree of risk. Potential investors are advised to refer to the Letter of Offer, including the section "Risk Factors" on Page 24, for detailed information. This announcement is intended for publication in India only and must not be released in the United States. It does not constitute an offer or sale of securities in any jurisdiction, including the United States, where securities described herein cannot be offered or sold without registration or an exemption under the US Securities Act of 1933, as amended. No public offering of securities is being made in the United States.

